

COORDINATED ASSESSMENT TOOL SET

A trained assessment specialist should ask the questions below. *Instructions for the person administering the tool are in italics*. Decisions will have to be made about the degree to which information on the form should be verified by third parties or other data sources.

I. PRE-S	CREENING	QUESTION:	S		
1. Are you	homeless or do	you believe y	ou will becon	e homeless within t	he next
72 hours?	□ Yes	□ No			
Are you cu	rrently residing	g in, or trying t	o leave, an in	timate partner who	
threatens y	ou or makes yo	ou fearful?	□ Yes	□ No	
-	ive in Imperial		ow?		
□ Ye		□ No			
In which	n community/to	own/area?			
m. c 1	C7 . D				
Zip Cod	e of Last Perma	ment Address:			
	want services tl OR do you need	-		domestic violence	
Sul vivois C	ok uo you neeu	a communitian	iocation to st	ay:	
☐ Yes		□ No			
II. IDEN	TIFYING QU	JESTIONS A	ND HMIS	DATA ELEMENT	ΓS
Client Iden	itifier (in HMIS):			
	th:/		Know	☐ Refused	
Enter in	format MM/DD _/	YYYYY.			
Coalal Coau	rity Number: _		Dan't Unarr	J. Dofrand	
Social Secu	rity Number: _	⊔	DOILL KIIOW L	i Keluseu	
Gender:	□ Female	□ Male Г	∃ Transgender	ed Male to Female	
	idered Female to		J	Know □ Refus	ed

Race:
☐ American Indian or Alaskan Native
□ Asian
☐ Black or African American
☐ Native Hawaiian or Other Pacific Islander
□ White
□ Don't Know □ Refused
Ethnicity:
□ Non-Hispanic/Non-Latino
☐ Hispanic/Latino
□ Don't Know
□ Refused
Housing Status (May be able to use previous answers to answer this question).
☐ Homelessness
☐ At imminent risk of losing their housing
☐ Homeless only under other Federal statutes
☐ Fleeing domestic violence
☐ At-risk of homelessness – prevention programs only
□ Stably housed
□ Don't Know
□ Refused
Head of Household
□ Yes □ No
Were you ever on active duty in the Armed Forces in the United States?
☐ Yes ☐ No ☐ Don't Know ☐ Refused
Do you have military ID?
☐ Military Card ID
□ DD-214
If yes:
Year entered military service:/
Year separated from military service:/

Served in a theater of operations?: Yes No Don't Know Refused
Name of theater of operations:
□ World War II □ Korean War □ Vietnam War
☐ Persian Gulf Way (Operation Desert Storm)
☐ Afghanistan (Operation Enduring Freedom)
□ Iraq (Operation Iraqi Freedom)
☐ Iraq (Operation New Dawn)
\square Other peace-keeping operations or military interventions (such as Lebanon,
Panama, Somalia, Bosnia, Kosovo)
□ Don't Know □ Refused
Branch of the Military
□ Army
☐ Air Force
□ Navy
□ Marines
□ Coast Guard
□ Other
□ Don't know
□ Refused
Discharge Status
□ Honorable
☐ General under honorable conditions
☐ Under other than honorable conditions (OTH)
□ Bad conduct
□ Dishonorable
□ Uncharacterized
□ Don't know
□ Refused
Have you ever received healthcare from a VA Medical Center? If so, where?
Have you applied or have a pending application for VA benefits or compensation?

Youth only: Last grade completed ☐ Less than Grade 5 ☐ Grades 5-6 ☐ Grades 7-8 ☐ Grades 9-12 \square GED ☐ Some college □ Don't know □ Refused **Youth Only: School Status** ☐ Attending school regularly ☐ Attending school irregularly ☐ Graduated from high school □ Obtained GED ☐ Dropped out ☐ Suspended ☐ Expelled ☐ Don't Know □ Refused Formerly a ward of juvenile justice system?: □ No ☐ Yes □ Don't know ☐ Refused If yes: **Number of years** \square Less than one year □ 1 to 3 years \square 3 to 5 years ☐ More than 5 years (If number of years is Less than one year) Number of months (a number between 1 and 11) _____

Youth only continued General Health Excellent

deneral fie	uitii		
\square Excellent			
□ Very good	d		
\square Good			
□ Fair			
□ Poor			
□ Don't Kno)W		
☐ Refused			
Are you pre	egnant?		
□No			
☐ Yes			
□ Don't kno	W		
☐ Refused			
If yes, due da	ate://		
Do you rece	eive any of t	he following benefit	s?
☐ Suppleme	ental Nutritio	on Assistance Program	n (SNAP)
☐ Special Su	ipplemental i	Nutrition Program for	r Women, Infants, and Children
☐ TANF Chi	ld Care Servi	ces	
☐ TANF Tra	nsportation	Services	
☐ Other TAl	NF-funded Se	ervices	
☐ Section 8,	public housi	ing, or other ongoing	rental assistance
□ Other sou	rce		
☐ Tempora	ry rental assi	stance	
Do you have	e health ins	urance?	
□ Yes	□ No	☐ Don't Know	☐ Refused
If yes, what	kind?		
☐ Medicaid			
☐ Medicare	!		
☐ State Chi	ldren's Healt	h Insurance Program	
□ Veterans	Administrat	ion Medical Services	
□ Employe	r Provided H	ealth Insurance	
☐ Health In	surance Thr	ough Cobra	
☐ Private P	ay Health Ins	surance	
☐ Ryan Wh	ite Medical A	Assistance	

	AIDS Drug	Assistance 1	Program			
Ar	re you empl	loyed?				
	Yes	□ No	□ Don't Know	□ Refused		
If	yes, what is	s your emp	loyment status?			
	Full-time		•			
	Part-time					
	Part-time, l	looking for	full-time			
	Seasonal/s	poradic (in	cluding day labor)			
	Not employ	yed, looking	g for work			
	Not employ	yed, in scho	ol			
	Not employ	yed, unable	to work			
			king for work			
	Don't know	V				
	Refused					
If	you have ex	xperienced	domestic violence,	when did the experience occur?		
	Within the	past three i	months			
	☐ Three to six months ago					
	From six to	one year a	go			
	More than	a year ago				
	Don't know	V				
	Refused					

III. PREVENTION/DIVERSION QUESTIONS

This part may be skipped if it has already been established the household is living somewhere unfit for human habitation, on the street, or exiting an institution.

1.	Where did you sleep last night?
2	
۷.	(IF named a location above) Was it a safe location? ☐ Yes ☐ No ☐ Don't Know
3.	Why did you have to leave the place you stayed last night? Could you stay tonight at the same location?
4.	What would you need to help you stay where you stayed last night again?
5.	Would it help if I contacted the person you stayed with? ☐ Yes ☐ No ☐ Don't Know
	What is the best way to contact that person?
	ELTER REFERRALS: ing information about the consumer, make referrals according to the following:
	ngle Adult Men: Our Lady of Guadalupe Shelter, Calexico 760-xxx-xxxx
	.) Calexico: Neighborhood House, 760 xxx-xxxx
(2	2) El Centro: House of Hope, 760-352-1182
	milies (female head of household only):
_	l)Calexico: Neighborhood House, 760 xxx-xxxx
-	2)El Centro: House of Hope, 760-352-1182 ople Seeking Domestic Violence Services or in Imminent Danger:
	omanhaven 760 xxx-xxxx
	uth Under the Age of 18:
	ROP/Project Ace?
NC	OTE SHELTER REFERRAL HERE:

Then continue with Housing Prioritization Tool.

IV. HOUSING PRIORITIZATION TOOL

For each answer, circle the color code or write the number in the score line.

Question(s)	Color Code	Numerica l Score
1. Is this the first time you've been homeless in the past five years?		
Yes - Go to question 2 No - Go to question 3		
Explain definition of homelessness again – use definition from Part I, Question 1.		
2. Have you been homeless for more than 90 days?		
Yes - Go to question 3 No - Circle "Green" & skip to question 4	GREEN	
3. When you were homeless before, did you ever receive temporary assistance to help you move back into housing such as temporary rental assistance, deposits, help with moving costs, etc.? This question is intended to identify if the individual or family has received rapid re-housing assistance in the past. This question may also be asked by asking if the person has been served by a rapid re-housing program and then naming the rapid re-housing programs in the county. If YES, ask if they received that kind of assistance once, or if it happened more than once. Check HMIS for a record of the person also and ask "Is it okay if I check our system to see if you've been served before?"	YELLOW ORANGE RED	
Yes, once - Circle color code "Orange" and go to question 4No - Circle color code "Yellow" and go to question 4. 4. How many dependents do you have with you in your care? If you already know the answer, don't ask again.		
0-3 – Go to question 5. 4 or more – Assign a numerical score of "1" and go to question 5.		
5. Are you under 25 years of age with at least one child under the age of 5? If you already know the answer, don't ask again. Yes – Assign a numerical score of "1" and go to question 6. No – Go to question 6.		

Question(s)	Color Code	Numerica l Score
6. Have you ever been in jail, arrested, or accused of a crime or criminal activity (even if it wasn't true)? If necessary, explain that the presence of a criminal history will not reduce the person's likelihood of receiving assistance. Yes - Go to question 7. No - Go to question 8.		
7. Does your criminal history include:		
 Offenses that make it exceedingly difficult to find housing: Arson, Placement on Sex Offender Registry, Production of Crystal Meth - Assign a numerical score of "3" and go to question 8. Drug offenses or crimes against persons or property? - Assign a numerical score of "2" and go to question 8. Just a few minor offenses such as moving violations, a DUI, or a misdemeanor? - Assign a numerical score of "1" and go to question 8. 		
8. Do you have any evictions? Have you been asked to leave your rental apartment or did the landlord use legal papers to ask you to leave? Explain that the presence of eviction(s) will not reduce the person's likelihood of receiving assistance. Yes - Go to question 9.		
No - Skip to question 10.		
9. How many evictions do you have? One or two? - Assign a numerical score of "1" and go to question 10. Three or more? - Assign a numerical score of "2" and go to question 10.		
10. Do you have friends or family members who you can stay with for a short period of time, or who can lend you money?		
Yes – Assign a numerical score of "-1"and go to question 11. No – Go to question 11.		
11.Do you have any income from any source right now? Ask targeted questions – refer to earlier answers during Part II wellEarned incomeUnemployment insuranceSupplemental Security Income (SSI)Social Security Disability Income (SSDI)VA-Service Connected Disability CompensationVA non-service-connected disability pension		

Question(s)	Color Code	Numerica l Score
Private disability insuranceWorker's compensationTemporary Assistance for Needy Families (TANF)		
General Assistance (GA/ Cash Aid)Retirement Income from Social SecurityVeteran's pension		
Pension from a former jobChild supportAlimony or other spousal supportOther source		
Yes - Go to question 12No - Assign a numerical score of "2" and skip to question 13 Don't know or refused Skip to question 13.		
12. What is your monthly income right now? Do not ask out loud - refer to matrix of local area median income (AMI) thresholds.		
 Above 30% AMI – Go to question 13. Between 16% and 30% AMI – Assign a numerical score of "1" and go to question 13. Less than 15% AMI – Assign a numerical score of "2" and go to question 13. 		
13. Does your credit history include a judgment for debt to a landlord?		
Yes – Assign a numerical score of "1" and go to question 14. No – Go to question 14.		
14 TOTAL Enter Civaled Color Code (from Overtions 2.2) and total		
14. TOTAL – Enter Circled Color Code (from Questions 2-3) and total ALL numerical scores (from Questions 3-13) and go to Part V.		

FY 2014 HUD Income Limits Summary [Insert your community's income limits]

Income Limit	1	2	3	4	5	6	7	8
Category	Person							
30% AMI								
15% AMI								

V. HOUSING PRIORITIZATION TOOL SCORING

Using the numerical scores and color designation tabulated in question 14 above and find the priority level for each intervention with the charts below. If the box says "None" there is no priority level for this intervention.

Rapid Re-Housing Priority Level						
Color Code	Numerical Score					
Color Code	2 or less	3 - 4	5 or more			
Green	G	F	D			
Yellow	Е	С	В			
Orange	A	A	A			
Red	None	None	None			

Rapid Re-Housing Priority Leve

Transitional Housing Priority Level						
Color Code	Numerical Score					
Color Code	2 or less	3 - 4	5 or more			
Green	Н	G	Е			
Yellow	F	D	С			
Orange	В	В	В			
Red	A	A	A			

Transitional Housing Priority Lev

Permanent Supportive Housing Priority Level					
Colon Codo	Numerical Score				
Color Code	2 or less	3 - 4	5 or more		
Green	None	None	None		
Yellow	None	None	A		
Orange	None	None	A		
Red	A	A	A		

Note: When an individual's score results in a Permanent Supportive Housing Priority Level recommendation, a person's disability status will be determined and a vulnerability assessment will be completed.

Permanent Supportive Housing Priority Le	y
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VI. POPULATION SPECIFIC QUESTIONS

[These questions and instructions will likely have to be tailored to reflect the available services in your community]

1. Are you interested	l in a progra	m that provid	les substance	e abuse services or
addiction treatment	services?	☐ Yes	□ No	
If YES: Are you looking and the program enco If YES, consumer is aut Discuss this option and for according to the to	urages comp comatic priori l what it offer	lete sobriety? ity for transitio	☐ Yes nal housing –	□ No substance abuse.
2. Are you seeking s ☐ Yes ☐	ervices relat □ No	ted to HIV/AII	DS?	
IF Yes, refer to HOPWA advise here, too	program thro	ugh Denise And	rade? ; LBGTQ	Center?- KEN- Please
3. Are you seeking p age of 24?	rograms tha	it are targete	d specifically	to people under the
· ·	□ No			

VII. CHOOSING A REFERRAL

Check daily priority list posting to see if consumer's score prioritizes them for any intervention. If they are eligible to be on a list for an intervention, then read the following script:

"We have a few different housing options available. According to what we've talked about today, it seems like you are a high priority client for (name interventions). The waiting time for this/these intervention(s) is _____. (Describe interventions in a little more detail, including general services offered, length of program, goal of program). You will get picked on the list on a first-come, first-serve basis, unless you are waiting for certain substance abuse services or permanent supportive housing, in which case the most vulnerable clients will be chosen first." (If eligible for more than one intervention: "You can be on the list for only one intervention at a time. I believe this intervention would be best for you based on the results of the assessment, but you have a choice. Which intervention would you like to be on the priority list for?")

Add consumer to end of priority list for their intervention of choice (except for substance abuse TH and PSH, when you should prioritize them according to score). If they answered yes to any questions in Part VI, check these against eligibility requirements in different interventions. If no availability in their intervention of choice currently, refer to shelter noted in Part III. Refer to policies and procedures manual for further referral instructions.

If consumer is not eligible to be prioritized for anything, then read the following script:

"We will refer you to _____ (emergency shelter). From there, the case managers will work with you to help you find the best way to get you out of homelessness." Refer consumer to shelter noted in Part III.

VIII. VULNERABILITY INDEX

1. In what language do you feel best able to express	yourself?		
OK, first I'm going to ask you a few questions about	your housing history		
2. What is the total length of time you have lived on	# of years:		
the streets or shelters?	# of months:		
3. In the past three years, how many times have you	been homeless and then housed again?		
4. Where do you sleep most frequently? (check one)	-		
🗖 Shelters 🚨 Streets 🗖 Car/Van 📮 Subway/Bus 🖟	☐ Beach ☐ Other (specify)		
			
OK, now I'd like to ask you a few questions about yo	ur health		
5. Where do you usually go for healthcare or when y	ou're not feeling well?		
☐ EC Medical Center ☐ Pioneers Hospital ☐ VA Clinic	□Compesinos Unidos Clinic		
☐ Other ☐ Does not go for care			
C TT			
	room in the past three months?		
6. How many times have you been to the emergency 7. How many times have you been hospitalized as an 8. Do you have now, have you ever had, or has a heal any of the following medical conditions?	n inpatient in the past year?		
7. How many times have you been hospitalized as an 3. Do you have now, have you ever had, or has a hea	inpatient in the past year?		
7. How many times have you been hospitalized as an 3. Do you have now, have you ever had, or has a heal any of the following medical conditions?	inpatient in the past year?lthcare provider ever told you that you had bialysis		
7. How many times have you been hospitalized as an 3. Do you have now, have you ever had, or has a head any of the following medical conditions? a. Kidney disease/ End Stage Renal Disease or D	inpatient in the past year?lthcare provider ever told you that you hat		
7. How many times have you been hospitalized as an B. Do you have now, have you ever had, or has a head any of the following medical conditions? a. Kidney disease/ End Stage Renal Disease or D b. History of frostbite, Hypothermia, or Immers	inpatient in the past year?lthcare provider ever told you that you hat yes \(\text{No} \text{ \text{Refused}} \)		
7. How many times have you been hospitalized as an B. Do you have now, have you ever had, or has a head any of the following medical conditions? a. Kidney disease/ End Stage Renal Disease or E. b. History of frostbite, Hypothermia, or Immers c. History of Heat Stroke/Heat Exhaustion	inpatient in the past year?lthcare provider ever told you that you hat yes a No a Refused asease Yes a No a Refused asease Yes a No a Refused		
7. How many times have you been hospitalized as an B. Do you have now, have you ever had, or has a head any of the following medical conditions? a. Kidney disease/ End Stage Renal Disease or D. B. History of frostbite, Hypothermia, or Immers c. History of Heat Stroke/Heat Exhaustiond. Liver disease, Cirrhosis, or End-Stage Liver Disease.	inpatient in the past year? thcare provider ever told you that you hat yes a No a Refused isease		
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7. How many times have you been hospitalized as an B. Do you have now, have you ever had, or has a head may of the following medical conditions? a. Kidney disease/ End Stage Renal Disease or E. B. History of frostbite, Hypothermia, or Immers c. History of Heat Stroke/Heat Exhaustion	inpatient in the past year? Ithcare provider ever told you that you hat yes No Refused		
7. How many times have you been hospitalized as an B. Do you have now, have you ever had, or has a head may of the following medical conditions? a. Kidney disease/ End Stage Renal Disease or E. B. History of frostbite, Hypothermia, or Immers c. History of Heat Stroke/Heat Exhaustiond. Liver disease, Cirrhosis, or End-Stage Liver Die. Heart disease, Arrhythmia, or Irregular Heart f. HIV+/AIDS	inpatient in the past year? Ithcare provider ever told you that you hat yes I No Refused I Yes No R		
7. How many times have you been hospitalized as an B. Do you have now, have you ever had, or has a head my of the following medical conditions? a. Kidney disease/ End Stage Renal Disease or E. B. History of frostbite, Hypothermia, or Immers c. History of Heat Stroke/Heat Exhaustion	inpatient in the past year? Ithcare provider ever told you that you hat yes I No		
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n. Have you ever abused drug/alcohol, or been told you do?□ Yes □ No □ Refused				
o. Have you consumed alcohol everyday for the past month?□ Yes □ No □ Refused				
p. Have you ever used injection drugs or shots? Yes □ No □ Refused				
q. Have you ever been treated for drug or alcohol abuse? □ Yes □ No □ Refused				
r. DO NOT ASK: Surveyor, do you observe signs of symptoms				
of alcohol or drug abuse? Yes □ No				
s. Are you currently or have you ever received treatment for mental health issues? ☐ Yes ☐ No ☐ Refused				
t. Have you ever been taken to the hospital against your will for mental health reasons?				
t. Have you ever been taken to the hospital against your will for mental health reasons:				
Yes □ No □ Refused				
u. DO NOT ASK: Surveyor, do you detect signs or symptoms				
of severe, persistent mental illness? Yes No				
v. Have you been the victim of a violent attack since you've become homeless?				
No □ Refused				
w. Do you have a physical disability that limits your mobility? [i.e., wheelchair, amputation,				
unable to climb stairs]?				
Yes □ No □ Refused				
x. Have you had a serious brain injury or trauma that required hospitalization or surgery?				
Yes □ No □ Refused				
Alright, now I've just got a few more questions				
9. If you served in the military, was your discharge honorable? ☐ Yes ☐ No ☐ Refused				
10. Have you ever been in jail? □ Yes □ No □ Refused				
11. Have you ever been in prison? □ Yes □ No □ Refused				
12. Have you ever been in foster care? □ Yes □ No □ Refused				
13. How do you make money? (choose as many as apply)				
☐ Work, on-the-books ☐ Food Stamps ☐ None from this list				
☐ Work, off-the-books ☐ Sex Trade ☐ Other				
□ SSI □ Drug Trade				
□ SSDI/SSA □ Recycling				
□ VA □ Panhandling				
☐ Public Assistance ☐ No Income				

14. What is your citizenship status? □ Citizen □ Legal Resident □ Undocumented
OK, now I'm going to ask you some questions about your community
15. Is there a person/outreach worker that you trust more than others? □ Yes □ No
His or her name
16. If yes, do you know what agency they work for?
OK, now I'd like to take your picture. May I do so? Note answer ☐ Yes ☐ No
IX. VULNERABILITY INDEX SCORING
If answer to question 6 was 3 or more, add one point
If answer to question 7 was 3 or more, add one point
If answer was "yes" to 8a, add one point
If answer was "yes" to 8b, add one point
If answer was "yes" to 8d, add one point
If answer yes "yes" to 8f, add one point
If over age 60, add one point
If answer was yes to any question from 8a-m or 8w or 8x, AND yes to any question
8n-r, AND yes to any question 8s-u, add one point
TOTAL NUMBER OF POINTS:
 Place client on permanent supportive housing priority list based on number of points received.

Those with 8 should be at the top, those with 7 next, etc.